



# PT REGAL ENERGY GROUP

Special Purpose Acquisition Company (SPAC)

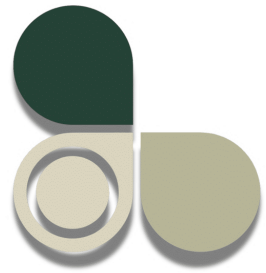
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Target Oil & Gas Block (Project)

**Rokan Hilir Block Acquisition**  
**Kabupaten Rokan Hilir, Riau Indonesia**

# COMPANY BACKGROUND

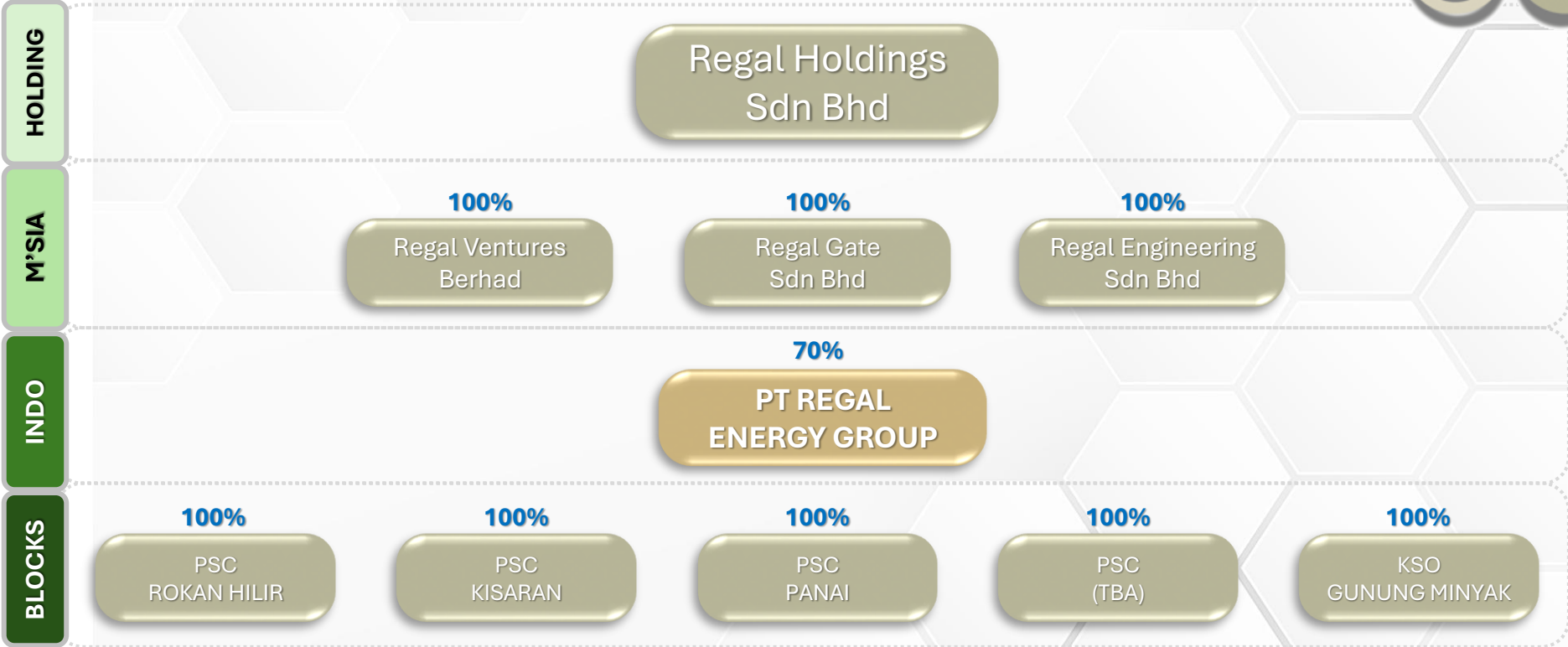
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**REGALGATE SDN BHD (RG)** is a dynamic energy company with diverse portfolio of thermal and light oil assets. Our company has amassed a significant high quality resources and strong market distributions from both suppliers and end-customers. RG was founded in November 2023 specialised in engaging in voyage and marketing of oil and gas related products to small and mid- sized enterprises. Formed by a team of bankers, fund managers and traders, have fifteen years combined international trade and oil related products commodities.

**PT REGAL ENERGY GROUP (REG)** is a dynamic joint venture formed by industry-leading experts from Malaysia and Indonesia, combining decades of experience and innovation in the oil and gas sector. Established with the vision of harnessing regional expertise to drive sustainable growth, we specializes in providing comprehensive solutions across the upstream, midstream, and downstream segments of the oil and gas value chain. Our mission at **PT REGAL ENERGY GROUP** is to be the preferred partner in delivering superior oil and gas solutions that meet the evolving needs of our clients while adhering to the highest standards of safety, efficiency, and environmental responsibility. By leveraging the rich natural resources and technical prowess of Malaysia and Indonesia, we aim to contribute significantly to the development and prosperity of the Southeast Asian energy sector.

# CORPORATE GROUP STRUCTURE



# COMPANY ORGANIZATION CHART



DATO' NORLIZA TAJUDIN  
Group Chairman

BOARD OF DIRECTORS

MOHD ASYRAF FARHAN  
Group MD / CEO

DR. AIMAN SYAFIQ  
Corporate Affairs

OMAR DANI  
Corporate Strategy

REMY ABU BAKAR  
B. Development

YAKUP TOPAL  
Business Excellence

MS MOHD IDRIS  
Chief Operation

ARYADI HASANUDDIN  
Operation Support

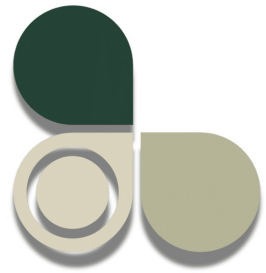
HASANUDDIN  
Chief Engineering

ARNAN HASANUDDIN  
Project Engineer

NUR AMEERA  
Chief Finance

INTAN SHARFEEYAH  
Admin, HR

# COMPANY EXPERTISE



**PT REGAL ENERGY GROUP** draws upon the unparalleled expertise and deep-rooted knowledge of its founders and partners, who are renowned for their:



## **Exploration and Production Excellence**

Leveraging advanced technologies and local insights to optimize exploration efforts and enhance production efficiency in diverse geological settings.



## **Engineering and Project Management**

Providing end-to-end project management solutions, from conceptual design to execution, ensuring timely and cost-effective delivery of complex oil and gas projects.



## **Logistics and Supply Chain Management**

Seamlessly managing logistics and supply chains to ensure uninterrupted operations and maximize asset utilization across diverse terrains and operational environments

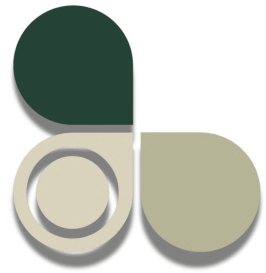


## **Environmental and Social Responsibility**

Committing to sustainable practices and community engagement initiatives that mitigate environmental impact and foster socio-economic development in the regions where we operate.

# COMPANY EXPERTISE

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**PT REGAL ENERGY GROUP** offers a comprehensive range of services tailored to meet the specific needs of our clients, including:



## **Drilling and Well Services**

Expertise in drilling operations, well maintenance, and integrated well services.



## **Facilities Engineering**

Design, construction, and maintenance of offshore and onshore facilities.



## **Pipeline and Transportation**

Engineering and management of pipeline projects for efficient transportation of oil and gas resources.



## **Consulting and Advisory Services**

Strategic consulting and advisory services to optimize operational efficiency and ensure regulatory compliance

Synthetic Rubber

# CORPORATE INFORMATION

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Company Name : PT REGAL ENERGY GROUP

Company Number : 0138 9221 9001 6000

Registration Date : 08/08/2024

Directors : 1) Dato' Norliza Tajudin  
: 2) Hasanuddin Windenda

Shareholders : 1) Dato' Norliza Tajudin  
: 2) Hasanuddin Windenda

Physical Address : TALAVERA OFFICE PARK 28TH FLOOR,  
: JL. T. B. SIMATUPANG, KAV.22-26,  
: DESA/KELURAHAN CILANDAK BARAT,  
: KEC. CILANDAK, KOTA ADM. JAKARTA  
: SELATAN, PROVINSI DKI JAKARTA,  
: KODE POS: 12430

Banker : PT BANK MANDIRI, JAKARTA  
: CABANG :12721, KC JAKARTA GEDUNG  
: TALAVERA, JL. T. B. SIMATUPANG, KAV.  
: 22-26, DESA/KELURAHAN CILANDAK  
: BARAT, KEC. CILANDAK, KOTA ADM.  
: JAKARTA SELATAN, PROVINSI DKI  
: JAKARTA, KODE POS: 12430

Swift Code : BMRIIDJXXX  
Acc. No. IDR : 127 - 00 - 130072 - 2  
Acc. No. USD : 127 - 00 - 130073 - 0

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Email : [info@regalgatecorp.com](mailto:info@regalgatecorp.com)  
Website : [www.regalgatecorp.com](http://www.regalgatecorp.com)

# KEY FIGURE

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**DATO' NORLIZA TAJUDIN**  
Chairman

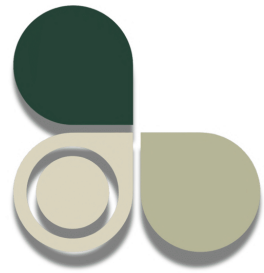
Dato' Norliza Tajudin, also known as Dato' Liza, is the Founder and Managing Director of Energy Eco Berhad. Starting from modest beginnings in local commodity trading, she has built her business into a multi-million-dollar import and export enterprise, including ventures in the downstream oil and gas sector. With over 25 years of experience, Dato' Liza has successfully navigated male-dominated industries such as diesel oil trade, vessel chartering, and bunkering services in Indonesia for six years. She has also gained significant experience across Southeast Asia.

In 2017, Dato' Liza founded Energy Eco Berhad, shifting her business focus back to the local market and expanding into the cosmetic trade. When the pandemic struck, she demonstrated her entrepreneurial agility by diversifying into health product supply, including premium rubber gloves, which were distributed to the Malaysian Ministry of Health as well as markets in Europe and Asia.

In addition to leading Energy Eco Berhad, Dato' Liza is the founder and owner of several other companies, including Kankyo Energy Bhd, Regalgate Sdn Bhd, Runway Fuels Sdn Bhd, and Aura Emas Sdn Bhd. She also holds directorial and chairmanship roles in multinational companies such as Bio Fuel Sdn Bhd, Bio Angle Vacs Sdn Bhd, and Picaso Cosmetic Sdn Bhd.

# KEY FIGURE

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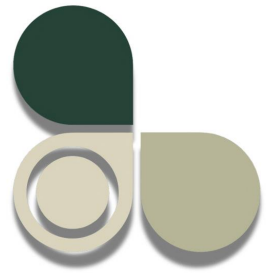
## **Mohamad Asyraf Farhan** **Group Chief Executive Officer**

As the CEO of a prominent oil and gas group, He's been entrusted with steering the organization towards sustainable growth, operational excellence, and leadership in the global energy landscape. With a deep-rooted commitment to innovation, strategic foresight, and responsible business practices, he lead the team in navigating complexities, driving performance, and delivering superior value to stakeholders.

He actively involved in manufacturing Our nation's first-line defense vehicle and equipment by holding the authorized dealer for well-known international manufacturer from Germany, Poland, and Turkey.

He venture into oil based trading business in 2021 and play a big part in commodities trading across countries. Mohamad Asyraf also the Founder of Bentara Industries Sdn Bhd , an oil trading company whom accredited by Ministry of Energy Russia and other refineries in UAE.

# KEY FIGURE



**MS Mohammad Idris**  
CEO Upstream

He excels in the role of a business development manager in the oil and gas sector, identifying and researching potential clients diligently. He develops and maintains strong client relationships, coordinates seamlessly with sales teams to craft mutually beneficial proposals, negotiates contract terms effectively, and communicates with stakeholders throughout. He gathers invaluable insights from customer and competitor data, adeptly makes presentations to prospective clients and internal executives, and maintains robust contact with major players like PETRONAS, SHELL, and other key oil and gas entities in Malaysia.



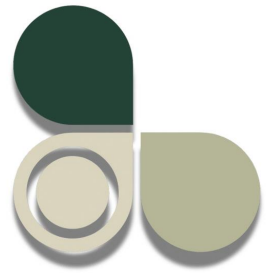
**Ir. Hasanuddin Windenda**  
COO Upstream

Geophysicist Expert Geophysics graduated of Institut Teknologi Bandung (ITB) experienced more than 20 year in the upstream oil and gas industry specifically survey seismic, data processing seismic, interpretation seismic and study geology, geophysic dan reservoir (GGR), team oil and gas drilling exploration. specialized knowledge and skills in the field of geophysics, which involves the study of the Earth's physical properties and processes using principles of physics which is crucial in industries such as oil and gas exploration, environmental monitoring, earthquake studies, and natural resource management.



# KEY FIGURE

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## Omar Dani Corporate Strategy

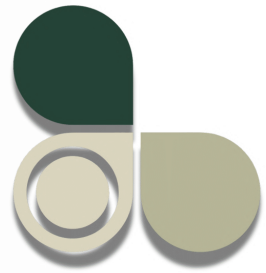
Omar Dani's career in the oil and gas industry has been notably influenced by his tenure at Petronas Carigali JVMP (Joint Venture Malaysia Planning), a subsidiary of Malaysia's national oil company, Petronas. Omar Dani specialized in managing joint venture partnerships and overseeing upstream exploration and production activities during his time at Petronas Carigali JVMP. His role involved collaborating closely with international and local partners to execute drilling programs, optimize reservoir performance, and ensure operational efficiency across various projects.



## Aiman Syafiq Corporate Affairs

Started his career as administrative corporate with Turkey's Engineering company, Pisirgen Makina and heavily involve in maneuvering the strategic management planning. He then serve Bentara Industries Sdn Bhd, a commodities company with transactions of oil and gas product across continent. His tremendous contribution in financial constitution connecting major banks in the world through a lots of different platform and component is proven throughout his career in this organizations. A Russian language speaker whom contributes in all affairs relating Russian Federations.

# KEY FIGURE



## Yakup Topal Business Excellence

As an industry professional dedicated to business excellence in the oil and gas sector, I bring a wealth of experience and expertise across various facets of the energy value chain. With a proven track record in delivering strategic initiatives, optimizing operational efficiency, and fostering innovation, I am committed to advancing sustainable practices and driving value for stakeholders. Proven success in developing and executing strategic plans aligned with organizational goals and market trends. Skilled in identifying growth opportunities, forging partnerships, and expanding market presence while ensuring sustainable profitability.



## Remy Abu Bakar Business Development

Assertive senior management professional with 20 years' transformational leadership in project management, operations, business development and high-performance team management as well as highly knowledgeable in operations and quality methodology. Demonstrated ability to lead cross-functional teams in the execution of complex projects from inception to completion. Expertise includes project planning, scheduling, budget management, and risk assessment to ensure on-time and within-budget delivery.



# PROJECT SUMMARY

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**Rokan Hilir Block Acquisition  
Kabupaten Rokan Hilir, Riau Indonesia**

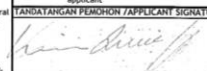
# MEMBERSHIP (MIGAS)

PT REGAL ENERGY GROUP envisage to undertake several identified Discovered Resource Opportunity offered by MIGAS in the Indonesian Petroleum Bid Round.

We have possessed our MEMBERSHIP with MIGAS as our first step on top of our fully functional offices and company setup in Jakarta Indonesia and very soon in Pekanbaru, Riau.

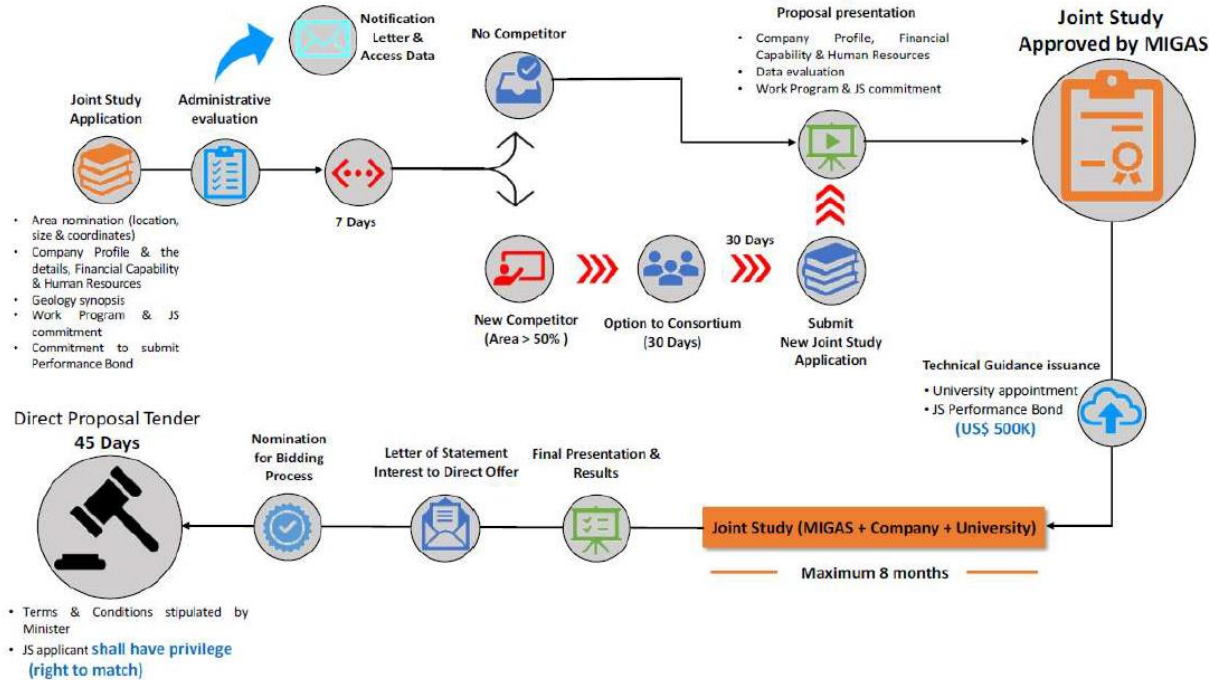
PT REGAL ENERGY GROUP plan to acquire the blocks below:

- Kisanan Block – via Joint Study (JS)
- Rokan Hilir – via Joint Study (JS)
- Panai Block – via Direct Offer

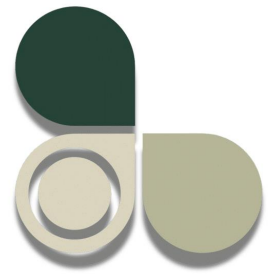
Maybank		PERMOHONAN UNTUK KIRIMAN WANG/APPLICATION FOR REMITTANCE	
<input type="checkbox"/> Pindahan Telegraphic Transfer (TT) <input type="checkbox"/> Cek Jurubank/Banker's Cheque <input type="checkbox"/> Giro Antarabank Interbank Giro <input checked="" type="checkbox"/> Rentas <input type="checkbox"/> Maybank Money Express Membership No: <input type="checkbox"/> Lain-Lain/Other:		<b>RECEIVED</b> <b>05 AUG 2024</b> Maybank 127-12183	
<b>KAJIAN PEMBAYARAN / MODE OF PAYMENT</b> <input type="checkbox"/> Tunai/Cash    Debit Akaun/Debit Account No: 5621 8559 5213 <input type="checkbox"/> Cek Maybank/Maybank Cheque No:			
<b>BUYER-BUTIR PEMOHON / APPLICANT DETAILS</b> Nama / Name: REGAL GATE SIN BHD No ID / ID No: 1541890 - F <input type="checkbox"/> Resident <input type="checkbox"/> Non-Resident Alamat / Address: 10, JALAN TERANG, KOMPLEK PERKAWANAN TANJUNg TERANG BLOK G2/1, SERDANG PANGKALAN SELATAN Negara/Country: MALAYSIA		<b>MAJLIS KIRIMAN TO / BAYANG / FUNDING &amp; REMITTING CURRENCY</b> Jumlah RM / RM Amount:              Jumlah Matawang Asing / Foreign Currency Amount: USD 35,000 Caj/Charge:              Jumlah / Total:              KADAR TUKARAN / EXCHANGE RATE Contract No / Dealing Cht No (If Applicable):              Kadar / Rate:              BUTIR-BUTIR BANK PENERIMA / BENEFICIARY BANK DETAILS Nama / Name: PT BANK BIN No Akaun / Account No/IBAN: 002103 00234 55 Alamat / Address: C/PT EBOB JERAP JAHAD BAHU Negara/Country: INDONESIA National Clearing Code(FW/SC)/Swift Code: BFINID33    Intermediary Bank:	
<b>BUYER-BUTIR PENERIMA / BENEFICIARY DETAILS</b> Nama / Name: PT PERDANAMA HULU ENERGI No ID / ID No: <input type="checkbox"/> Resident <input type="checkbox"/> Non-Resident Alamat / Address: LUKU TANJUNg TERANG, KOMPLEK PERKAWANAN TANJUNg TERANG BLOK G2/1, SERDANG PANGKALAN SELATAN Negara/Country: MALAYSIA		Sumber Dana dan Maksud Bagi Transaksi Tunai RM50,000.00 dan ke atas /or Cash Transaction Amount RM50,000.00 and above please specify source of fund & employer Sumber Dana / Source Of Funds:    Majikan / Employer:	
<b>TUJUAN BAYARAN / PURPOSE OF PAYMENT</b> <input type="checkbox"/> Barangan/ Goods <input type="checkbox"/> Perkhidmatan/ Services <input type="checkbox"/> Pindahan ke akaun sendiri/ Own Fund Transfer <input type="checkbox"/> Lain-Lain Pindahan/ Other Transfer <input type="checkbox"/> Urahs Nisag Modal/ Capital Transaction <input type="checkbox"/> Derivatif/ Derivatives <input type="checkbox"/> Urahs Niaga Wang Asing/ Forex Trading <input type="checkbox"/> No Rujukan Kebenaran BNM/Jika Berkaitan/ BNM Approval Reference No (If Applicable)			
*Bank akan mengeluarkan Borang Akaun Pembayaran (Form P) bagi amaun RM200,001.00 dan ke atas /or Bank will issue Payment Declaration Form (Form P) for amount RM200,001.00 and above <b>PERAKARAN UNTUK TUJUAN PELABURAN DALAM DAN LUAR NEGARA DALAM MATAWANG ASING / DECLARATION FOR INVESTMENT IN FOREIGN CURRENCY ASSET ONSHORE AND OFFSHORE</b> <input type="checkbox"/> I/We (within its group of entities with parent-subsidiary relationship) do not have any "Domestic Credit Facilities" (as defined herein) from any source. <input type="checkbox"/> I/We do have Domestic Credit Facilities obtained from _____ (resident, including individuals, corporation & financial institutions) and confirm that my/our to Investments (Foreign Currency Asset Onshore and Offshore) including this application do not exceed RM1 million (for resident individuals) or RM50 Million equivalent aggregate for a resident company (within its group of entities with parent-subsidiary relationship) imposed by BNM Malaysia for this calendar year. <input type="checkbox"/> I/We have not utilized any foreign currency credit facilities for any investment (Foreign Currency Asset Onshore and Offshore). <input type="checkbox"/> I/We have utilized any foreign currency credit facilities for any investment (Foreign Currency Asset Onshore and Offshore) but such utilization does not exceed the equivalent of RM10 Million (for a resident individual) or RM100 Million (for a resident company within its group of entities with parent-subsidiary relationship) <input type="checkbox"/> I/We have obtained Bank Negara Malaysia (BNM) approval for Investment (Foreign Currency Asset Onshore and Offshore) and/or utilization of foreign currency credit facilities exceeding permitted limit.			
Saya/Kami mengesahkan bahawa keterangan yang diberikan dalam borang ini adalah benar dan mematuhi Akta Perkhidmatan Keuangan 2009 dan Akta Bank Negara Malaysia 2009. Saya/Kami bertanggungjawab sepenuhnya bagi sebarang maklumat yang tidak tepat, palsu atau tidak sempurna didalam borang ini. Saya/Kami juga membiak kuasa kepada Bank untuk memberikan maklumat ini kepada Bank Negara Malaysia mematuhi Akta Perkhidmatan Keuangan 2009 dan Akta Bank Negara Malaysia 2009. Saya/Kami telah membaca dan memahami tentang syarat dan peraturan yang tertulis di sebelah. Dengan hal yg demikian segala risiko dan tanggung jawab terhadap permohonan ini adalah tanggungan saya/kami. Sedari itu, sila keluarkan draf/kirakan seperti tersebut.		<b>CAJ PINDAHAN BAHAN / FUND TRANSFER CHARGES</b> <input type="checkbox"/> CAJ dalam negara dibayar oleh pemohon di beneficiary <input type="checkbox"/> SHK negara dibayar oleh penerima / Local charge by beneficiary and overseas charges to be paid beneficiary <input type="checkbox"/> OUR Pemohon/ All local and overseas charges to applicant	
I/We hereby declare that the information given in this form is true and correct in full compliance with Financial Services Act 2009 and Central Bank of Malaysia Act 2009. I/We shall be fully responsible for any inaccurate, untrue or incomplete information provided in this Form. I/We also authorize the Bank to make this information available to Bank Negara Malaysia in compliance with Financial Services Act 2009 and Central Bank of Malaysia Act 2009.		<b>TANDATANGAN PEMOHON / APPLICANT SIGNATURE</b> 	
I/We have read and understood the Terms & Conditions set forth herein and thus, I/We hereby instruct you to issue your draft/reflect the transfer as specified and I/We shall bear all risks and responsibility or liability in connection with my/our application for the transfer herein.			

# MEMBERSHIP (MIGAS)

## Joint Study Workflow Process

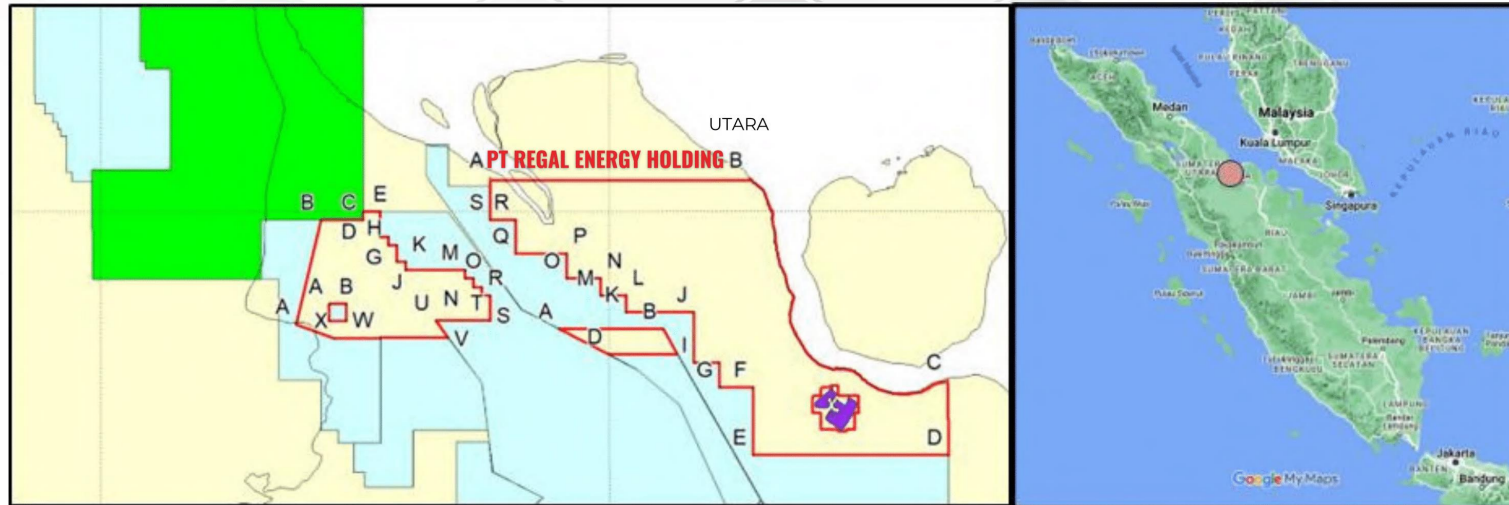


# PROJECT OVERVIEW



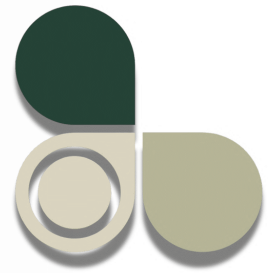
Oil and Gas Block of Rokan Hilir located in Riau Province Indonesia, This block is in the basin area Central Sumatra. The Rokan Hilir oil and gas block is located between the oil and gas blocks which is proven to produce oil and gas so that it is very possible to produce oil and gas production in large quantities too.

Rokan Hilir PSC neighbors with Pertamina Hulu Energi Siak, Pertamina Hulu Rokan, Coastal Plains and Pekan Baru (CPP) and Texcal Mahato EP LTD. The block area at Rokan Hilir is 3.274,08 km<sup>2</sup> with the proposed contract period stands at 20 years.



# PROJECT OVERVIEW

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References in the Field of Exploration and Production and invention in the nearest oil and gas block:

- Currently oil production on the Block Pertamina Rokan Hulu (PHR) already at the level 172 thousand barrels of oil per day.
- Oil production Pertamina Hulu Energi (PHE) Siak 116 thousand barrels of oil per day.
- Oil production CPP 50 thousand barrels of oil per day.
- Oil production Texcal Mahato's year 2023 reach 6,800 barrels of oil per day and will continue to be improved.

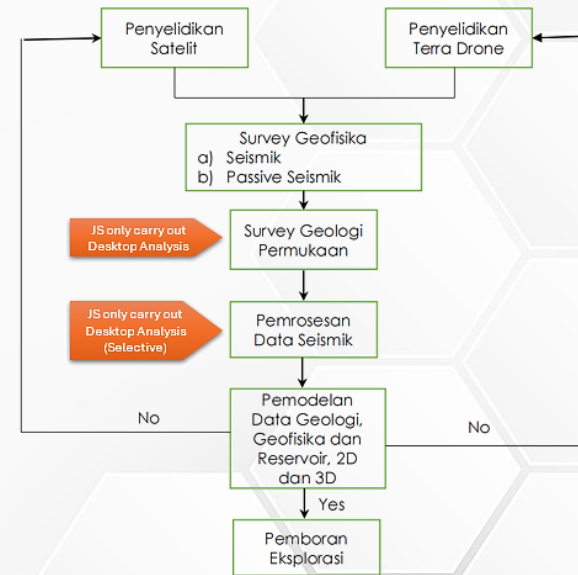
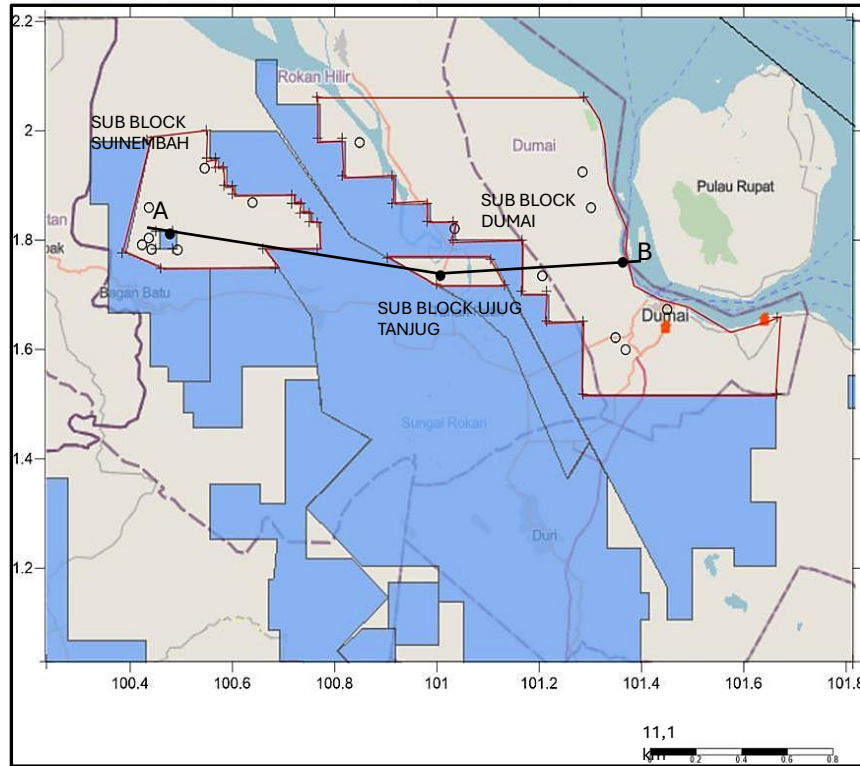
Based on data PT CPI (Caltex Pacific Indonesia) or Chevron, from 26 Gathering stations (GS) on block Rokan, 17 GS are in the area Rokan Hilir. At the moment, after some oil and gas blocks Rokan some turn to Pertamina Hulu Rokan (PHR), contribute 24% of total national oil production Indonesia.

Working area Rokan is one of Strategic Work Area which since 1951 until 2021 has produced crude oil of 11,69 billion barrels with average production in 2021 until July 2021 as much as 160,5 thousand barrels of oil per day for petroleum or about 24% from national production and 41 MMSCFD for natural gas.

Since the first time PT CPI produced from 1951 to 2021, Working area Rokan is one of the strategic work areas which has produced as much oil 11,69 billion barrels. Reserve Status as of January 1, 2020 crude oil 350,73 Million standard cubic feet per day (MMSCFD) and natural gas 9.071 Billion Standard Cubic Feet (BSCF). This block is experiencing a golden age with oil production at the top 600 thousand barrels per day from 1970 to 2003.



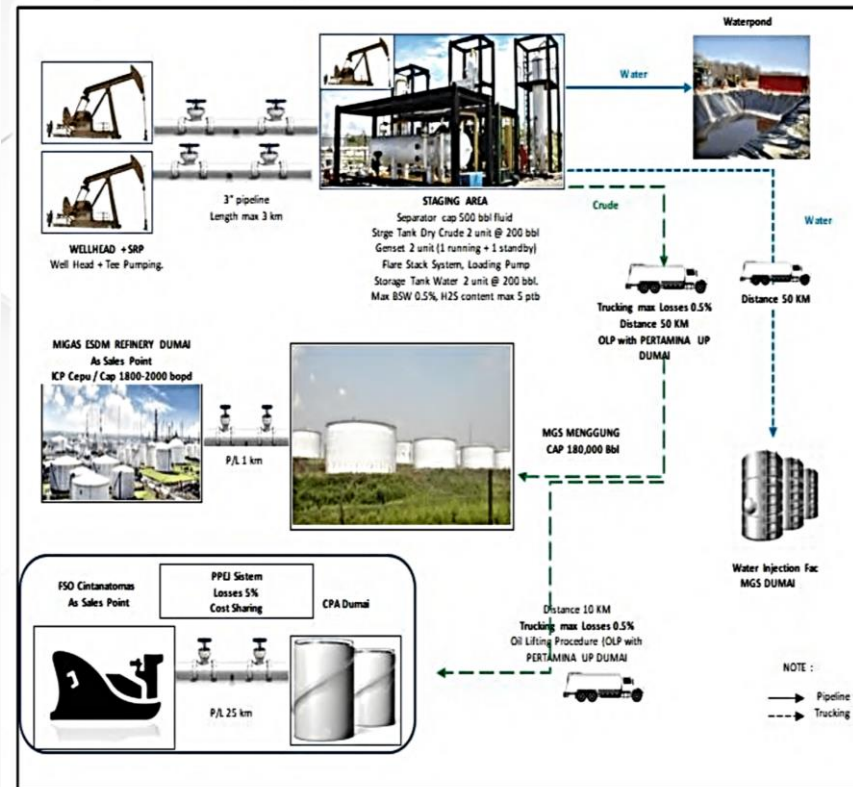
# JOINT STUDY BOUNDARY



# AREA DEVELOPMENT PLAN - ADP

## Schedule:

- Joint Study (6 Months)
  - Site survey
  - Data gathering
  - Reprocessing
  - Notional development plan and final recommendation & report
- Acquisition & Development (12 Months)
  - Signature bonus
  - Commitment deliverables
  - Development plan & approval
  - Well & Topsides development
  - Operation startup
  - Production plan
- Operation (15 Years)
  - First oil and operation & production of oil for 15 years



# REVENUE PROJECTION - PRODUCTION



AVG BOPD	NO OF DAYS	PSC YEARS	MIN WELL NO	TOTAL ESTIMATED PRODUCTION / BBL
75	300	14	12	3,780,000
200	300	14	12	10,080,000

Min. Average Production : 75 barrels per day  
 Max. Average Production : 200 barrels per day  
 Production Years : 14 Years or 4,200 days  
 Average Price Tag : 60 USD per barrel  
 No. Of Wells : 12

Min. Revenue : USD 226,800,000  
 Max. Revenue : USD 604,800,000  
 Development Cost : USD 60,000,000  
 Low Case Operation Cost+ : USD 94,500,000  
 (UTC/UPC 25 USD/bbl)  
 High Case Operation Cost+ : USD 252,000,000  
 (UTC/UPC 25 USD/bbl)

**GROSS Margin (Low Case):**  
**USD 132,300,000**

**GROSS Margin (High Case):**  
**USD 352,800,000**

*❖ Based on UNRISKED production profile*

# CONTACT INFORMATION

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## GROUP MD / CEO:

### MOHD ASYRAF FARHAN

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MOBILE (MY) : +6019-6381716

EMAIL : [info@regalgatecorp.com](mailto:info@regalgatecorp.com)

## CHIEF OPERATION:

### MS MOHD IDRIS

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EMAIL : [myregalgate@gmail.com](mailto:myregalgate@gmail.com)